



Clergy Tax Preparation Fee Schedule

Effective January 1, 2019

Form 1040 package \$185

Includes the following:

Schedule B – Interest and Dividends

Schedule C – Clergy Income from Weddings and Funerals

Schedule SE – Clergy Self Employment Tax

Form ES – Estimated Tax (Federal)

Electronic Filing

Additional forms (most) \$20 each

State Return (ea), including estimated tax \$65

Sch C – Business Income \$30

Above package includes one Sch C for other ministerial related income.

Additional Sch C will count as an additional form.

New client depreciation schedule set up, additional charge will apply

Sch D - Capital Gains and Losses (up to 6 stock transactions) \$30

Additional charges apply with more than 6 transactions

Sch E – Rental Income, one property \$30

Additional charges apply with each additional property

Amended Returns, Fed & State, returning client \$65

Amended Returns, Fed & State, new client \$150

Filing extension, at client request \$20

Year-round services are available, including representation, tax notices, tax planning, consultation, and new or revised estimates. Rate of \$75 per hour.

Early Bird Discount of 5% applied for information received before March 1.

For new clients, a \$100 deposit is required in advance of tax preparation.