



Non-Clergy Tax Preparation Fee Schedule

Effective January 1, 2021

Federal Form 1040, includes W-2, but not other schedules \$150

Forms and Schedules, depending on complexity, starting at \$30 each

Sch B - Interest and Dividends

Sch EIC - Earned Income Credit

Estimated tax vouchers – Federal and State

Most other forms

Schedules, depending on complexity, starting at \$50 each

Sch A - Itemized Deductions

Schedule D - Capital Gains and Loss

Sch E - Rental Income

Sch C - Business Income

Sch F - Farm Income

State Returns \$70

Local Returns if required, additional \$20

Amended Return, returning client \$75

Amended Return, new client \$150

Extension of Time to File, client request \$30

Electronic Filing is included on all returns

Clients are encouraged to upload digital tax return documents and files through the SecureFilePro system.

Clients requesting paper tax returns and documents be mailed to them will be charged a **Shipping Fee of \$15.**

Free tax return consultation by appointment will be available through February 29, 2021.

Drop-off and Pick-up times will be available throughout the tax season without appointment M-F from 4pm-6pm.

Early Bird Discount of 5% applied for information received before March 1.

For new clients, a \$150 deposit is required in advance of tax preparation.

Year-round services are available, including representation, tax notices, tax planning, consultation, and new or revised estimates. Rate of \$100 per hour.