



Clergy Tax Preparation Fee Schedule

Effective January 1, 2021

Federal Form 1040 package \$205

Includes the following:

Schedule B – Interest and Dividends

Schedule C – Clergy Income from Ministerial Services (Weddings and Funerals, Speaking, etc.)

Schedule SE – Clergy Self Employment Tax

Form ES – Estimated Tax (Federal)

Spouse W-2 on joint return

Electronic Filing

Additional forms (most) \$20 each

Clergy Couple Federal Form 1040 package \$255

Includes same items as above, plus one additional Sch C for Ministerial Services income, and additional Sch SE

State Return (ea), including estimated tax \$70

If Local tax return is required, additional \$20 charge applies

Sch A – Itemized deductions \$50

Sch C (or F) – Business (or Farm) Income not included in 1040 pkg \$50

New client depreciation schedule set up, additional charge will apply

Excess of 6 - 1099-Misc forms, additional charge will apply

Sch D - Capital Gains and Losses (up to 6 stock transactions) \$50

Additional charges apply with multiple broker account statements and/or more than 6 stock transactions.

Sch E – Rental Income, one property \$50

Additional charges apply with each additional property

New client depreciation schedule set up, additional charge will apply

K-1 from Estate or Partnership \$30 each

Amended Return, returning client	\$75 each
Amended Return, new client	\$150 each
Filing extension, at client request	\$30

Clients are encouraged to upload digital tax return documents and files through the SecureFilePro system.

Clients requesting paper tax returns and/or documents be mailed back to them will be charged a **Shipping Fee of \$15**.

Free tax return consultation by appointment will be available through February 28, 2021.

Drop-off and Pick-up times will be available throughout the tax season without appointment M-F from 4pm-6pm.

Early Bird Discount of 5% applied for information received before March 1. For new clients, a \$150 deposit is required in advance of tax preparation.

Year-round services are available, including representation, tax notices, tax planning, consultation, and new or revised estimates. Rate of \$100 per hour.